





The Civil Engineering Contractors Association (CECA) is the representative body for companies who work day-to-day to deliver, upgrade, and maintain the country's infrastructure.

With more than 300 members based across the devolved nations of Scotland and Wales and the six English regions, CECA represents firms who together carry out an estimated 70-80 per cent of all civil engineering activity in the UK, in the key sectors of transport, energy, communications, waste, and water.

CECA members directly employ more than 250,000 people across the UK, and support supply chains that provide employment for many thousands more, generating the economic growth that businesses and communities rely upon.





#### Introduction

There is an acceptance across all political parties that the United Kingdom needs good and reliable infrastructure to thrive.

For each £1 billion increase in infrastructure investment, UK-wide GDP increases by a total of £1.299 billion and for every £1 billion of infrastructure construction increases overall economic activity by £2.842 billion. Combined with the social benefits infrastructure brings, its importance cannot be understated.

Yet, due to global economic factors, combined with political uncertainty, we are at serious risk that infrastructure investment will be substantially reduced over the next ten years, with existing projects already under threat.

This is a false economy. The impact of pauses and cancellations cannot be overstated and are casting a long shadow over the future of UK plc. There is real concern that the long fought for investment plan for the UK's public infrastructure is at serious risk of falling from favour, as it did so catastrophically in the Global Financial Crisis of 2008. Then, capital spending was cut too far and too fast, and economically viable projects were cancelled for short-termist reasons – often to the detriment of the taxpayer, as they had to be re-procured at greater cost at a later date.

This paper seeks to balance society's continued requirement for good infrastructure with the economic climate we find ourselves in. Combined with global uncertainty and our need to meet net zero goals in an affordable way, the next Infrastructure Decade will undoubtedly be one full of challenge, excitement and innovation.

Where specific monies are invested remains a matter for debate. Civil engineering contractors work across all infrastructure sectors, across the regions and nations of Great Britain. With cross-government support, we stand ready and primed to deliver the transportation and utilities we need for the next decade.



#### Invest in the future

The UK's future depends on an incoming Westminster Government sticking to the plans outlined in the National Infrastructure Strategy (NIS).

These plans - based on independent assessment and produced by a body which has cross-party support – scope UK infrastructure needs and prioritise long-term cost reduction via best practice and innovation. If some projects are no longer viable, Government must offer alternatives, including reprofiling to ensure reliability of service.

CECA calls on an incoming Westminster Government to hold its nerve and:

- Deliver existing project pipelines and maintain investment commitments.
- Accelerate full delivery of HS2, Northern Powerhouse Rail and the Transpennine route.



#### Maintain confidence

The maintenance and delivery of our future infrastructure is now at serious threat due to current instabilities.

Pausing projects with little reference to detail and future timescales for project delivery does little to bring the confidence of delivery through the supply chain, impacting on the UK's future prosperity. Our industry stands ready to adapt, but we need further clarification on what to adapt to.

At a time at when major infrastructure investments have been thrown into doubt by economic uncertainty, it is essential that an incoming Westminster Government and industry work together to avoid catastrophic infrastructure failure in the long-term.

In order to secure growth an incoming Westminster Government must:

 Put construction at the heart of policy making, with the establishment of a Cabinet Committee for Infrastructure committed to the delivery of an Integrated Infrastructure Plan.

Every £1 billion of infrastructure construction increases overall economic activity by £2.842 billion.

## Enabling our regions to thrive

The levelling up agenda has led to notable and welcome investment in our nations and regions. Yet recently, it has been somewhat short-termist, with critical projects subjected to last minute delay and cancellation.

A long-term infrastructure plan, as envisaged by the National Infrastructure Commission can thrive only if it is actively supported by its delivery partners working together to upgrade and maintain our networks.

An incoming Westminster Government must:

- Turbo-charge pipeline visibility at all levels of government. Combined with next level detail, action programmes and a consistent volume of work.
- Strengthen the National Infrastructure Commission by linking its plans to sub-national infrastructure bodies, which build on the work of the already established sub-national transport bodies.
- Establish industry-led local infrastructure and construction partnerships to support the evolution of Local Enterprise Partnerships. These could work with clients to coordinate funding for local training and development.
- Support industry to develop an independent and impartial advisory bank of expertise to offer local authorities advice on planning issues, unblocking projects and optimum procurements.

## World-class connectivity

The UK does not maintain a reliable and efficient transport network. While there is good connectivity in our cities, our towns and surrounding regions do not fare so well.

Some of our road and rail routes remain congested, with no viable overall plan for an integrated transport network for England which is essential for a resilient and sustainable economy seeking to achieve its carbon reduction obligations.

To ensure future mobility an incoming Westminster Government must:

Publish a high-level English Transport
 Strategy which supports Sub-National
 Transport Bodies (including Transport for
 London), integrates with the devolved
 nations and delivers firm five-year
 capital settlements complemented by
 indicative five-year funding.

For each £1
billion increase
in infrastructure
investment, UK-wide
GDP increases by
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## Strengthening our resilience

UK infrastructure resilience has taken a hit over the last few years, especially in relation to waste water and water management, energy security and managing our flood defences. Our aging highway and rail infrastructure is already moving in this direction.

Without serious action - notably in our response to climate induced failure - the entirety of our infrastructure network will catastrophically fail. Yet, we remain in a period of fiscal restriction, with little appetite for additional spend. This approach will negatively impact our future society.

CECA calls on an incoming Westminster Government to:

- Publish cross-cutting National Water Strategy driving collaboration across sectors, government departments, regulators and industry.
- Drive improved ways of working in key areas such as upgrading wastewater network & reducing water demand.
- Work with industry to develop infrastructure financing opportunities that work for all.
- Maintain commitment to a balanced energy mix.

## **Supporting our SMEs**

SMEs are the lifeblood of our economy and are a vital part of construction supply chains. Yet, their viability can immediately change as a result of unfair business practices and burdensome procurement requirements. This puts the delivery of future infrastructure projects at risk.

To support SMEs an incoming Westminster Government must:

- Accelerate progress to abolish retentions.
- Publish payment value measurements alongside volume of transactions.
- Ensure social value requirements are reflective of SME needs and that they are properly measured and audited.

The UK ranked a
disappointing 22<sup>nd</sup>
out of 64 countries
for the quality of its
infrastructure in the
2023 IMD World
Competitiveness
Rankings.

# Maximise best practice & drive innovation

Construction innovation investment is currently at a record high. It is vital that this is maintained to ensure the UK construction industry delivers world-class schemes in line with public expectation.

Alongside this innovation drive is a firm commitment from industry to best practice and efficiency.

To secure future efficiencies and save taxpayers' money an incoming Westminster Government must:

- Encourage public and private sector clients to adopt and track progress against the utilisation of best practice models such as the Construction Sector Playbook, Project 13 and the recent Cabinet Office frameworks review.
- Link progress on meeting net zero goals to GDP, to drive innovation and long term economic growth.
- Drive consistency in carbon reduction via the procurement process.

## Skills for the 21st Century

The construction industry has struggled to attract enough skills and talent for a long time. This is impacting on the maintenance and future delivery of our infrastructure. This issue was exacerbated by the Global Financial Crisis in 2008, when contractors were forced to shed staff after the pausing or cancellation of many projects. The impact of the UK's departure from the European Union also cannot be overstated, with many companies now struggling to find the right staff at home and abroad.

While great steps have been taken to drive productivity, innovation, and attract new entrants – in part as a response to the COVID-19 pandemic – the construction industry remains in a skills crisis.

To secure growth and jobs an incoming Westminster Government must:

- Sign a joint commitment with industry to recognise and map the skills needed.
- Develop an apprenticeship system for construction employers that is supported by public sector clients.
- Recognise the value of economic migration.
- Reward the social benefit of skills investment via procurement.

CECA members deliver work worth more than £15 billion per annum to the economy, undertake 75-80% of all civil engineering activity in the UK, and employ more than 250,000 people

If you would like to contact CECA member companies in your constituency please e-mail enquiries@ ceca.co.uk or telephone 020 7340 0450.

Absolute Civil Engineering
ACS Construction Group
Adenglow Ltd
Adept Concrete Cutting Ltd
Af Yates Ltd
Aggregate Industries UK Ltd
AH Nicholls
Albion Drilling Group Ltd
Alpha Construction Ltd
Aum Griffiths (Contractors) Ltd
Amalgamated Construction Ltd
Amagamated Construction Ltd
Armo-Ciffien
AMD Contract Services
Andrew Scott Ltd
Anwen Construction
APK

Applebridge Construction Lt
Arthur Civil Engineering Lt
ATB Civil Engineering Lt
ATB Civil Engineering
Avon Construction
B jeffrey Construction Ltd
B & M McHugh Limited
Balfour Beatly
BAM Nuttall Limited
BAM Ritchies
Banks Group
Barhale
Barton Ltd
BCE Northern Ltd
BCC Northurction Applebridge Construction Ltd BCM Construction BDB Special Projects BEAR Scotland Ltd
Beaver Bridges Limited
Bechtel Infrastructure UK
Bethell Construction Ltd
Big Cat Contracts
Binnies UK
blu-3 (UK) Ltd
Bouygues Travaux Publics (UK) Ltd
Breedon Hebrides
Breedon Northern
Brehenv (Cid Engineering BEAR Scotland Ltd

Breheny Civil Engineering Bridge Civil Engineering Ltd Brims Construction Ltd

BT Jenkins Ltd
CA Blackwell (Contracts)
Calm Cross Civil Engineering Ltd
Cantidal Ltd
Carnell
Causeway Technologies
Centregreat Ltd
CG Godfrey Ltd
CHAP Civil Engineering
CHAP Civil Engineering
Cheebam Hill Construction Limited
Chevon Traffic Management City Asphalt Civils & Remeditation Ltd

Constructive Evaluation Ltd Corrie Construction Ltd

Costain Ltd Coupe Construction Ltd

Civils & Remeditation Ltd
Clancy Group
Cleantech Civils Ltd
Cleshar Contract Services Ltd
Colas Ltd
Colas Rail
Colin Briscoe Construction Ltd
Concrete Repairs Limited
Construction Marine Ltd KKB Rem Landbuild Ltd Lawson Construction Lawson Construction
Leehill Construction Ltd
Leiths Group
Les Searle Plant Hire & Sales Ltd
Lewis Civil Engineering
LJN Ltd
Luddon Construction Ltd
Lumsden & Carroll Construction I
Mabey Hire
MAC Surfacing
Mackenzie Construction Ltd Coupe Construction Ltd
Covanburn
CPC Civils
Crouch Waterfall
Croun Highways Limited
Crummock
CT Construction Limited
Cubby Construction Limited
Cubby Construction Limited
Curall Lewis & Martin (Construction) Ltd
D&P Reinforcements Ltd
D Morgan plc
Danaher & Walsh (Civil Engineering) Ltd
David Baecroft Ltd
David Baecroft Ltd Malcolm Group Danaher & Walsh (Lowl Engineer)
David Beerort Landie Engineering Ltd
David Hardie Engineering Ltd
Devon Maintenance+
DHC Civil Engineering Ltd
Devon Maintenance+
DHC Civil Engineering Ltd
DSD Construction Ltd
DSD Construction Ltd
DSD Construction Ltd
DSD Kegeneration
Dyer & Butler
E & JW Cliendimining Limited
ESS (CE) Ltd
Edward Mackay Contractor
Elifage Geine Civil UI
Enable Infrastructure
Englobe UK - Celtic Englobe Mildren Construction Mildern Construction
Milestone Infrastructure
Miller Construction (UK) Ltd
Morgan Sindall
Morrison Construction
MTM Construction
MTM Construction Ltd
MW Groundworks
MWT Civil Engineering Ltd
Noel Fitzpatrick Ltd
Northumbrian Roads Ltd Englobe UK - Celtic Englobe ERH Communications Ltd

Eric Wright Civil Engineering Limited Erith Contractors Ltd ERS Remediation Ltd ESH Group Farrans (Construction) Ferrovial Construction (UK) FM Conway Ltd. Forest Traffic Services Ltd Forest Traffic Services Ltd Forkers Ltd Forkers Scotland Ltd Four-Tees Engineers Ltd Fox (Owmby) Ltd Fred Mence (Construction) Ltd Fred Mence (Construction)
Freyssinet UK
G&B Civil Engineering LTd
Galliford Try
Garvey Developments Ltd
Gatwick Construction
Gelli Civil Engineering Ltd
George Cox
George Lox
George Lox
George Lox
George Lox
Gliphal Infrastructure Ltd
Gliphi Demolition Group Global Infrastructure Ltd GRAHAM Construction Ltd Greenfisher Contracting Ltd Groundwork Services (Durham) Ltd Gunite (Eastern) Ltd Hall Construction Services Ltd Hamon UK Ltd) Hanson Contracting Hargreaves Services plc Henderson & Taylor Herbosch-Kiere Marine Contractors Ltd Herbosch-Kiere Marine Contractor: Highway Construction Services Ltd Highway Traffic Management Ltd Hillhouse Quarry Group+5:351 Hochtief Construction UK Hochtief Construction UK
Hogan Construction Ltd
Horan Construction Limited
Horizon Civil Engineering Ltd
Hunter Construction (Aberdeen) Ltd
1.8. H Brown Ltd
Ian Thomas Construction Services Ltd
InDepth Civil Engineering Ltd
Ingenium Civil Engineering Ltd
Install Engineering
Institu Technical Services Ltd
Install Install Services Ltd
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J Murphy & Sons Ltd
Jacks 1 Civil Engineering Ltd
Jacks 1 Civil Engineering
James Strang Ltd
J Rieny & Co Ltd
J Rieny & Co Ltd
Jennings Building & Civil Engineering Ltd
Jim Hastings Ltd
Jin Hastings Ltd
John Flunt Regeneration Ltd
John Hellens (Contracts) Ltd
John Melens (Contracts) Ltd
John Side & Sons Ltd
Jones Storters Son Ltd
Jones Storters (Henllan) Ltd Jones Bros Ruthin (Civil Engin Jones Brothers (Henlan) Ltd JSS Rail Ltd VA Sisk Rail JT Mackley & Co Ltd K M Construction Kaberry Construction Kelburne Construction Ltd Keltbray Kier plc Kilmac Ltd KKB Remediation

Markon Ltd
Mason Street Furniture Ltd
MB Roche Civil Engineering Ltd
MCcoda Ltd
MCradyen's Contractors (Campbeltown) Ltd
MCGowan Environment Engineering Ltd
MCGowan Environment Engineering Ltd
MCHaughlin & Harvey Construction Ltd
McPhillips (Wellington) Limited
MegaTech Projects Ltd
Meldrum Construction Services Ltd
Metaril Ltd

NRS Group NTS
Octavius
Onwave UK Ltd
Osprey Group
Ovenden Allworks Ltd
Palmer Construction Ltd
Parker Plant Hire Pat Munro (Alness) Ltd
PBS Construction (North East) Ltd
PC Richardson & Co Ltd
Peter Duffy Ltd Peter Duffy Ltd
Pinkney Construction
PLPC Ltd
Pod-Traik Ltd
Pontroonworks
PORR UK Ltd
PO 'Cronnor
Priority Construction Ltd
Pro Direct Surfacing Ltd
Pro Rail Services Ltd
QUantum Geotechnical Ltd
R Lindsay & Co Contractors I R Lindsay & Co Contractors Ltd R&C Williams Ltd R&C williams Ltd
Rainton Construction Ltd
Rainton Construction Scotlan
Raynesway Construction
Renew Holdings Ltd
Rhino Training Ltd
RJ McLead (Contractors) Ltd
RJT Excavations Ltd Road Maintenance Services Ltd Robertson Ross-shire Engineering Ltd Roy Beech (Contractors) Ltd Roy Beech (Contractors) Ltd Ryearch Ltd Safelane Global SB Civil Engineering Ltd SB Utilities Ltd Schofield Contracting Ltd Scott Bros Ltd SCPT Tansport Design Select Castle Ltd Seymour Civil Engineering Contractors Sir Robert McAlpine Sirius Group Skanska Smart Drainage Ltd Southbay Civil Engineering Ltd Speedy Asset Services Ltd STEM Construction Ltd Stema Shipping (UK) Ltd Stepford Contracts Ltd Stobbarts Ltd Storie (Argyll)) Ltd Story Contracting Ltd STRABAG UK Ltd Suttle Projects SWH Group T Richard Jones (Betws) Ltd STEM Construction Ltd T Richard Jones (Betws) Ltd
Tag Construction Ltd
Tangent Construction
Tarmac
Taylor Woodrow
Taziker
TCS Exhumation Services
Tercon Ltd
Tilbury Douglas
TMS Maritime Ltd
Tough Construction Ltf
TPM McDonagh (Civil Engineering) Ltd
Tractivork Ltd
Traffix Triton Construction TwoPlusTwo Commercial Services UB Civils Ltd V J Donegan & Co Ltd V J Donegan & Co L VHE VolkerFitzpatrick VolkerHighways VolkerLaser VolkerStevin VolkerWessels UK Walsh Construction Walsh Construction Ltd Walters UK Ltd Wessex Archaeology Westmoreland Civil Engineering Ltd Westmoreland Livil Engineering Ltd Westwood Civil Engineering William Birch & Sons Ltd William Hughes (Civil Engineering) Ltd William Pye Ltd Wills Bros Civil Engineering Ltd Winvic Construction Ltd



Winvic Construction Ltd WJ UK Wright Civil Engineering Ltd Wyn Construction Young Bros Ltd